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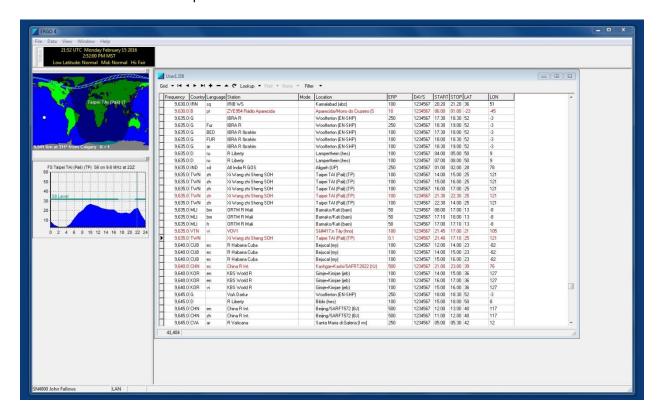
FMSCAN Data

How do I import FMSCAN Data into an Ergo Custom Database?

<u>FMSCAN</u> provides a comprehensive list of radio frequencies, schedules and transmitter information worldwide. Users can extract and download customized data sets from this web site.

It is possible (and not very difficult) to import LW/MW/SW data from FMSCAN into Ergo, but a number of steps are involved. Rather than put instructions in this FAQ, we have prepared a two page Application Note describing how to import FMSCAN data into Ergo.

These step-by-step instructions are available on the <u>Downloads</u> page of our web site. A screen capture of the results is shown in the picture below.



Creating a working copy of FMSCAN Data requires moderate knowledge of how to use Excel. For example, you need to use formulas to create and format new columns for program start and stop times, as well as latitude and longitude. The Excel formulas are provided in the Application Note.

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Create a dBase IV file

How do I create a dBase IV file?

The easiest way to import a custom database into Ergo is to create a dBase IV file. This was most easily done using Excel. Unfortunately, starting with Excel 2007, Microsoft removed the native ability to save Excel worksheets as dBase IV data sets.

There are four relatively easy ways to work around this issue.

- Keep using Excel 2003. This is what I do. I have Excel 2003 running in a separate Virtual Machine and use it for importing the EIBI and HFCC data and exporting as dBase IV, which I then convert to the Ergo format. This is how I create the EIBI and HFCC data files that you can download from our site.
- Use MS Access database. You can use Excel 2007 and later to export a worksheet in Access format. Then, use Access to create your dBase IV file.

- Install an Excel plug-in. There are various plug-ins for Excel 2007 and later that restore the ability to save newer Excel worksheets as dBase IV. Try http://exceltodbf.sourceforge.net/ which should restore the ability of Excel to create dBase files.
- Use an online or separate tool to convert. Just do a web search on "convert excel to dbase iv" and you will find a bunch of them.

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Database File Locations

Where do I save my databases?

Each database must be created and kept in its own folder. I recommend keeping a database in folders located within either Public Documents or My Documents. For example:

C:\Users\Public\Documents\Ergo Data for the main folder

C:\Users\Public\Documents\Ergo Data\EIBIA15 for a specific database folder

Multiple databases <u>cannot</u> be stored in one folder. Databases must <u>not</u> be stored in within Program Files; they will not work in that protected location.

Backing up your data files is a reasonable precaution. I use a program called <u>SyncBackFree</u> to automate a regular backup or mirror of my files.

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Support for Other Software and SDR

You can now use Ergo 4 to connect with <u>HDSDR</u>, <u>SDR-Radio</u>, <u>Flex Radio</u>, <u>ELAD</u>, <u>Studio 1</u>, <u>SDRuno</u> and <u>Ham Radio Deluxe</u>. Drivers are available now using Program Update. Information on how to use these drivers is available below.

We have a video on You Tube which demonstrates this feature.

These new drivers make it possible for you to integrate Ergo with software defined radios (SDR) supported by SDR-Radio and Flex Radio. This includes a broad range of high end radios, as well as the RTL-SDR dongles. Here is a list of the radios supported by these software programs as of May 2015 – see their web sites for more information.

Software Supported Radios

Software	Supported Radios		
HDSDR	Alfredri SDR, Alinco DJ-X11 DX-R8, Airspy, Bonito RadioJet 1102S, DiRaWave 0032U, Fernempfansradio, Elad FDM-S1 FDM-S2, Elcraft KX3, Elector, Funcube Dongle Base/Pro, Pro+, Genesis RadioG59, Grintek GRX-LAN, Hamlib V1.5, HPSDR, Microsat easySDR, Perseus, Pappradio, PM-SDR, QS1R, RFHamFox 1, RFSpace SDR-IQ SDR-14, RTLSDR, SDR-1, SDR Mk1 MK1.5, SDRPlay, Si570-based, Soft66, Softrock Lite v0.12, and WiNRADiO WR-G305e WR-G31DDC		
SDR-Radio	Airspy, RFspace SDR-IP NetSDR SDRIQ SDR14, ELAD FDM-S1, Ettus Research, SDRPlay RSP, Funcube Funcube Plus, Softrocks, RTL Dongles, Perseus, Alfredri SDR, bladeRF, hackRF, SDRplay		
Flex Radio	SmartSDR CAT (Flex Signature Series)		
ELAD	FDM-SW2 CAT. Controls the FDM-SWx receiver and FDM-DUO transceiver.		
Studio 1	Perseus, Elad FDM-S1, PMSDR, RFSpace SDR-IQ and SDR-14, SRL QS1R, FunCube		
SDRuno	SDRPlay, Other SDR with EXTIO support		
Ham Radio Deluxe	Nearly all of the ICOM, Kenwood, Yaesu, Alinco, Ten Tec, Flex and Elecraft radios		
ERGO	Ergo provides built-in drivers for controlling the following radios: AOR 3000 3030 5000 7030 8200, Collins HF-2050, Cubic 3030, Drake R8 R8A R8B, ICOM R75 R8500 R9000 746 756 7000 7600 7700 7800 9500 Generic, Harris RF590A Japan Radio JST245 NRD345 525 535 545, Kenwood TS570 870 2000 590S R5000, McKay Dymek DR333, Perseus CIV, Racal 6790, R&S ED890 EK895, Ten Tec RX320 340 331 350 Orion, Watkins Johnson HF1000 WJ8711 8712, Yaesu FRG100 FT767 950 1000 2000 3000 5000 9000 VR5000.		

HDSDR

You can use Ergo to connect to software defined radios supported by <u>HDSDR</u>. Just install a virtual serial cable, connect HDSDR to a COM port at one end of the cable, and connect Ergo to the COM port at the other end of the cable. Set the CAT feature in HDSDR to 57,600 baud and activate it before connecting with Ergo.

Status: Tested and Working. Ergo supports control of frequency and mode (AM, USB, LSB, CW and FM) and also updates to reflect frequency and mode changes that you make in HDSDR.

Flex Radio

Ergo now supports the Flex Radio Signature Series radios (receive only.) This includes the Flex- 6300, 6500 and 6700. The driver connects Ergo 4 to the <u>SmartSDR CAT</u> system using a virtual serial port. The driver was developed based on SmartSDR CAT Version 1.4.3 released in April 2015. Read the SmartSDR CAT manual for information on set-up of a SmartSDR CAT serial port that Ergo can connect to.

 Status: Testing. The Ergo 4 SmartSDR CAT driver has been released for testing, and is awaiting feedback from users. It is designed to support Ergo integration of Frequency, Mode, Filter, AGC, NR, NB and S-Meter controls.

ELAD FDM-SW2

Connect Ergo to the FDM-SW2 software defined radio. Ergo controls frequency and mode, and follows changes made in the SDR.

 Status. Tested. Ergo driver connects at 38400 baud which must be selected in SW2 software before connecting. The Yaesu protocol implemented by the CAT only supports frequency resolution down to 10 Hz.

Studio 1

Connect Ergo to the Studio 1 software defined radio. Ergo controls frequency and mode, and follows changes made in the SDR.

 Status: Tested. Supports basic Kenwood CAT commands. Still need to add commands for advanced modes.

SDRuno

Connect Ergo to the SDRuno software defined radio. Use the Studio 1 driver. You need a virtual serial cable connection. Set the SDRuno baud rate to 4800 in the Settings menu when you set up the SDRuno end of the connection.

 Status: Tested. Supports all the basic Kenwood CAT commands implemented by SDRuno. These are frequency, mode, VFO, volume, squelch and S-meter reading.

SDR-Radio

Ergo now supports the software defined radios interfaced by <u>SDR-Radio</u>, version 2.3. Set-up is simple. First create a virtual serial cable using a null-modem emulator such as <u>com0com</u>. In the SDR-Radio Tools – Program Options – Serial Ports configuration page, you connect SDR-Radio to one end of this cable (one of the pair of virtual serial ports) at 57,600 baud. Then, you set up the SDR-Radio driver in Ergo and connect to the other end of this cable (the other of the pair of the virtual serial ports.)

Status: Tested and Working with some limitations. You can use Ergo to connect to SDR-Radio and control VFO, Frequency, Mode. I will shortly add Filtering if requested. However, other features of the CAT interface have not yet been fully implemented by SDR-Radio; until this is done, Ergo will read Volume and AGC settings (but cannot change them), cannot read or write the Mute function, and does not receive any valid indication of signal strength.

Ham Radio Deluxe

You can now use your copy of Ham Radio Deluxe (HRD) to connect Ergo to the roughly 100 radios supported by HRD. The connection uses the Ham Radio Deluxe CAT capabilities and a virtual serial cable. You can set up a virtual serial cable within HRD, or use your own null-modem emulator. In HRD, select Tools – Hardware – Third Party Serial Port and connect to one end of the virtual cable serial port at

9600 baud. Make sure to also "Enable" this feature, and connect to the virtual cable automatically when HRD starts. Then, you set up the HRD driver in Ergo and connect to the other end of this cable (the other of the pair of virtual serial ports.)

 Status: Tested and Working. You can use Ergo to connect to Ham Radio Deluxe and control receiver Frequency and Mode, as well as read Signal Strength, although I still need to calibrate the S-Meter properly.

Microtelecom Perseus

Since 2008, Ergo has contained a driver to connect with the Perseus software using CI-V commands over a virtual audio cable. This is described in the Ergo Help File.

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Using ILGRadio Data with Ergo

If you subscribe to ILGRadio, you can easily use this database with Ergo. The Ergo Data Support Interface will import your copy of ILGRadio into the format needed by Ergo.

Ergo data files are installed as customized Paradox (*.db) files, which also contain special indexes and fields to enable tuning your receivers and conducting propagation assessment based on location data if contained in the station record. The Ergo package includes a companion program, the Data Support Interface DSI (or ergo4dsi.exe) to create or import databases and logs. DSI may be run using the File | New menu item in Ergo, or directly from the Windows Start menu.

- 1. Run Program Update to make sure that your version of ERGO4DSI.EXE is 4.4.1.2 or greater. (This updated version is needed to handle the large size of and format changes in the ILGRadio database.)
- 2. Extract your ILGRadio data (DBF file) into a folder, if you have not already done so.
- 3. Run ERGO4DSI from the Windows Start menu, or from the File | New menu item in Ergo.
- 4. Select Import ILGRadio Data from the options in ERGO4DSI. Complete the following two boxes.
 - ILGRadio Source File: Select the original ILGRadio data file (e.g. ILGSDATA.DBF)
 - ILGRadio Working Database: Create the folder and name of the file where you will save the Paradox version of ILGRadio data for use with Ergo. Each Ergo database <u>must</u> be in its own (separate) folder.
- 5. Press Next. The screen will show you the progress of the import. Then, when done, press Finish. This will close DSI.
- 6. Run Ergo, and use File | Open menu item to open the imported data in Ergo.

Please note that the Ergo working copy of ILGRadio is read-only and cannot be modified.

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Changes in Version 4.4

Effective March 14, 2013 Ergo has been updated to provide improved compatibility with newer versions of Windows. This note describes the changes taking effect with program file versions equal or greater than 4.4.0.0 (both exe programs and DLL files.)

Description of Changes

- Serial Ports. Previously, Ergo raised an error when it could not find a serial port on the computer.
 This problem has been corrected. Ergo will now run properly in the absence of serial ports, but of course will not be able to control a receiver without a serial port connection.
 - Most new laptop and many desktop computers do not contain Serial Ports. Previously, when a
 User started Ergo on a computer without a serial port, there was an error.
 - Users with USB-serial port adaptors should configure these adaptors before running Ergo, so that serial ports are available to connect to a receiver.
- Operating Systems. All newer versions of Windows (Vista, 7 and 8) have stronger protection features, some of which cause issues for older (legacy) programs such as Ergo. To minimize the effect of these issues, the following changes have been made.
 - Administrator Privileges. All Ergo 4 programs are now configured to automatically "Run as Administrator", and require the User to have an Administrator Account on the Windows computer.
 - "User Folder". Ergo stores configuration and other information in a "User Folder", which was located in the Windows Programs Folder where Ergo was installed. For newer versions of Windows, this "User Folder" has been moved to C:\ProgramData\Ergo4User. By default, this is a hidden folder.
 - Windows XP users should not be affected by these changes. The "User Folder" remains at its old location of C:\Program Files\CreativeExpress\User. Administrator Privileges are not required.
- Installation. There is a new Ergo 4 Installation Program which also requires Administrator Privileges to run. The Installer is downloadable from the Ergo web site in ergo4.zip. After downloading, extract the files and run Setup.exe.
- Resetting Ergo. The procedure for resetting Ergo has been changed to using menu items in the Start Menu.

Impact on Existing Ergo Installations

Effective March 14, 2013 running Program Update (ergo4update.exe) will automatically obtain all of the new program files and install them. When the updated Ergo 4 is run on newer versions of Windows, it will silently relocate the contents of the old "User Folder" to the new location. For the time being, the contents of the old "User Folder" will not be deleted.

Impact on New Installations

In most cases, there will be none. However, the Installer no longer supports really old versions of Windows (prior to Windows 2000.) This should not be an issue; as of 2013, versions of Windows older than Windows 2000 comprise less than 0.07% of Windows installations. The new Installation package and Ergo programs have been tested on Windows 7, Windows XP, Windows Vista and Windows 8. These operating systems comprise about 50%, 42%, 6% and 2% of Windows OS in use as of January 2013.

Other Technical Notes

- Ergo automatically relocates the Paradox configuration file PDOXSRS.NET to C:\Users\Public\Documents (Shared Folders in XP)
- Ergo automatically locates a default folder for storing Audio Recordings to C:\Users\Public\Documents\Ergo_Audio (Shared Folders in XP)
- Database folders should not be located in the Ergo Program Folder. The recommended location is either My Documents or Public Documents. Each database should be in its own separate folder.
- The Ergo Installer no longer supports Windows Versions older than XP.
- On versions of Windows newer than XP, two Ergo programs require "Administrator Privileges" in order to run properly. These are ergo4update.exe and ergo4net.exe. For this reason, all Ergo programs are now configured to automatically "Run As Administrator", as described above.

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Installing Ergo

How do I install Ergo?

Ergo may be installed from our <u>web site</u>. The installation package is contained in a compressed archive called ergo4.zip and the procedure for installing is as follows:

- 1. Download the installation package (ergo4.zip) from the Downloads page of our web site, and save it on your computer.
- 2. Extract all files into a temporary folder
- 3. Run (double click) SETUP.EXE and ERGO will be installed automatically.

By default, ERGO is installed into C:\Program Files\CreativeExpress\Ergo4.

We no longer provide a CD ROM distribution of the installation package, unless Ergo is purchased through Universal Radio. Users may archive the installation package onto a DVD or CD ROM.

Please note that newer versions of Ergo program files may become available from time to time and these are downloaded and installed using Program Update within Ergo. You do not need to do a fresh installation when these updates occur, just run Program Update.

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User Folder

What and where is the "User Folder"?

Ergo saves configuration and other information in either the Windows System Registry or the User Folder. This configuration and other information are saved so that Ergo will "remember" previously configured information. The information saved in the "User Folder" includes: configuration information for your radios and for Ergo itself, as well as any changes you make to your custom locations data, and any recording or scan configurations.

As of Version 4.4 (March 14, 2013), the "User Folder" is now called "Ergo4User" and is located as follows:

- C:\ProgramData\Ergo4User in Windows Vista/7/8/10
- C:\Documents and Settings\All Users\Application Data\Ergo4User in Windows XP

If you have created a number of customized recording or scanning templates and/or modified you user locations file, you may want to make a backup copy of this information. Note: These folders are normally hidden folders.

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Resetting Ergo

Why would I want to reset Ergo, and how do I do a reset?

On rare occasions, program configuration data may become garbled causing Ergo to misbehave. Also, if you have having trouble doing a radio configuration and want a "fresh start" you may want to reset.

As of Version 4.4 (March 14, 2013), the Start Menu item for Ergo contains a folder called "Resets" which contains two choices:

- Reset Ergo 4 deletes all Ergo data in the User Folder and Windows System Registry and then starts Ergo. This provides the equivalent to a new installation.
- Reset Ergo 4 and Log same as above, but also starts Ergo with an open "Program Activities Window".



Make sure that all Ergo programs are closed before you do a Reset.

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Removing Ergo

How do I uninstall ERGO from my PC?

The Ergo installation package contains the Uninstaller which is accessed through Control Panel – Programs and Features. Uninstall will remove all Ergo program and configuration files and Windows Registry Settings

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Moving Ergo to a Different Computer

I just got a new computer. How do I move my ERGO set-up to the new PC?

The following steps should be followed:

- 1. Download the latest version of Ergo from the web site, extract and install on the New PC.
- 2. Copy your old registration key (ergosn.dll) into the Ergo program folder on the New PC.
- 3. Run Program Update to get the latest files. Close Ergo.
- 4. Optionally, copy some of the contents of your User Folder to the new User Folder. These include Profile (*.E60) or Scan (*.E61) definition files, time server settings (user_timesv.txt), location data (userlocations.E21), and Recordings definitions (RECORDER.81)
- 5. Copy any data folders from your old machine to the new one. You can open them in ERGO using File Open.
- 6. Run Ergo on the New PC, set up your receivers, enter your location, etc. and you should have transferred all the relevant information.

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Importing Data

HFCC and EIBI Data

Are there any databases that I can use with ERGO?

Yes, there are two public databases – HFCC and EIBI. You can download these from our web site. The versions on our web site have been customized to integrate into ERGO. The sources of these databases are HFCC http://hfcc.org/data and EIBI http://www.eibi.de.vu/

Please make sure that each database is saved in its own unique folder.

The process for installing either HFCC or EIBI is as follows.

- 1. Create a new folder on your PC with a unique name, such as "HFCC B08".
- 2. Download the data archive (ZIP file) from our **Downloads page**.
- 3. Extract all the files from this archive into your new folder.
- 4. From ERGO, use the File-Open menu item to open the database.

Custom Data

Where do I get more information on how to create and use custom databases?

Download the ERGO Data Manual our **Downloads** page.

Other Issues

I used Excel to create a dBase file, and when I imported it into Ergo, the fractional parts of frequencies disappeared. What happened?

Before you save the Excel data into a dBase file, format entire the Frequency column to show decimals, using the formatting commands in Excel. If you do not do this, Excel seems to truncate the data to integers, for some unknown reason. Formatting the Frequency column forces proper retention of the fractional parts of frequencies in kHz.

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How do I import CSV files into ERGO?

How do I import CSV files into ERGO now that new versions of Excel do not support dBase or Paradox files?

ERGODSI "Import Custom Data" contains a wizard to help you import a dBase or Paradox database into the format for ERGO databases. Previously, we recommended using Microsoft Excel to import CSV (comma separated values) files and then save them in dBase or Paradox format.

This still works fine with Excel 2003. Unfortunately, Excel 2007 no longer supports saving in dBase or Paradox formats.

Here are some alternative approaches if you longer have Excel 2003.

- Use the Calc program in Open Office, which still supports dBase and Paradox formats.
 (http://www.openoffice.org/)
- Obtain a third party add-in for Excel 2007 which supports dBase and Paradox formats. Several of these are available as shareware.
- Use a freeware program such as Exportizer, which will read in CSV and then export dBase or Paradox. (http://www.vlsoftware.net/exportizer/)

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64-bit Windows

Is Ergo compatible with 64-bit Windows?

Yes. The only difference you should notice is that the program folder is located in C:\Program Files (x86). All Ergo programs and radio drivers are 32-bit files, and will run properly within 64-bit versions of Windows.

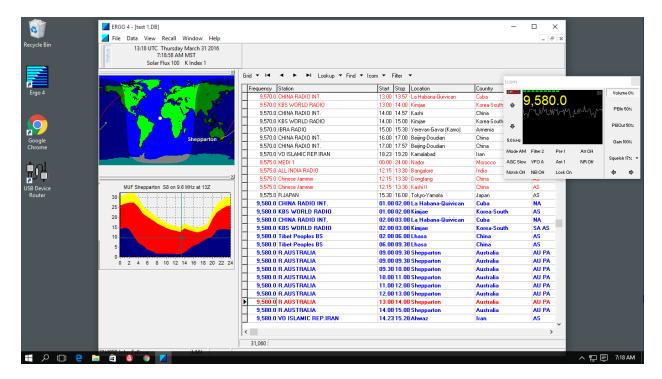
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Running Ergo on Windows 10

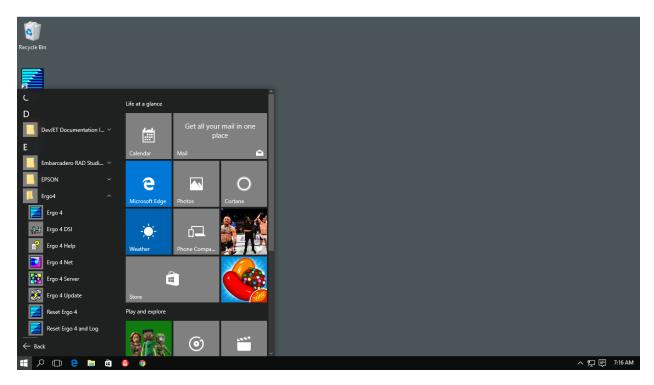
Can I run on Windows10 with the new user interface?

Yes, Ergo runs fine on Windows 10.

Installation and program operation are the same as with Windows 7. The program windows look slightly different due to the difference in Windows 10 design.



The Ergo program links show up in the main menu, as shown below.



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Running ERGO on a Macintosh Computer

Can I run ERGO on my Macintosh?

Yes, although it was not designed as a Mac program, many users have successfully reported being able to do so. The following information was received from a user in 2001.

I am a Mac user and am running Ergo on PC emulation software. Also I had not seen the Mac info in the FAQ section on your website when I first tried the demo. Even if I had, I still would have had a problem getting things to work. My comment about that now is that it is outdated, but the new information is better.

SoftWindows is no longer available having been discontinued at the end of last year. However, Virtual PC is available and version 4.0 works fine with Ergo on a Mac. The other thing is that Keyspan makes a USB to serial adapter which works directly on a Mac (or PC) without having to do the custom modification discussed on your website for the Mac Twin Serial Adapter (which uses Mac's rs422 wiring on Din connectors).

The Keyspan "High Speed Serial Adapter" (p/n: USA-19W) is a USB to DB9 serial connector, wired in the most common rs232 fashion, so it works with either Mac or PC (although Keyspan recommends that you use only the Mac driver when running Virtual PC on a Mac, and not installing the Windows driver at all). With R8B, you can then just use a straight through wired m/f DB9 rs232 cable.

The only problem I've noticed in using this setup is that ERGO hangs up sometimes if the R8B is already turned on when Ergo is launched (if it's off, Ergo turns it on automatically).

This information was received in January 2002:

Good news! I replaced my KeySpan USB-to-Mac serial adapter with the new KeySpan High-Speed DB9 USB Serial Adapter, and now Ergo4 successfully connects to the R8B under VirtualPC on the Mac.

Although the KeySpan High-Speed Serial Adapter comes with drivers for both the Mac and Windows, I found that it really isn't necessary to load the Windows drivers; all that is required is to tell VirtualPC to use the Keyspan adapter for COM1 (or COM2), and set Ergo to use that port. Also, make sure that

in the VirtualPC COM port settings, "Non-modem device" is checked.

This information replaced that provided in January, 2001, which is now outdated, but retained below for background information.

Hi, just thought you'd like to know that I just got ERGO running on my Mac PowerBook, and controlling my Drake R8B. I normally use two laptops, one a Mac PowerBook, the other a Dell Inspiron, but often I don't like to lug both back home. So I decided to try to get ERGO running on the PowerBook.

Here's how it works: First, I installed FWB's SoftWindows, which is a really good PC emulator, whose speed is quite acceptable for processor-light tasks. Out of one of the Mac's USB ports, I have a Keyspan

USB-to-serial adapter.

The trickiest part was building a custom cable, since the Mac's RS-422 spec is different from RS-232C. I used the following pin assignments (I won't go into a discussion of them here)

Mac DIN-8	RS-232C
=======	======
1	6
2	8
3	3
4 and 8	5
5	2
6 and 7	none
shield	9 (GND)

Following FWB's recommendation, instead of constructing a special serial cable to go directly from the R8B to the Mac, I made up an "adapter" cable, which plugs into the female end of a standard PC RS232C serial cable. I purchased from MacWarehouse a Male-to-Female DIN8 serial EXTENSION cable (don't just get a modem cable, since some of the wires are missing). I chopped off the female end of this cable, and replaced it with a male DB9, using the pin assignments specified.

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Running Ergo on Linux

The following information was provided by an Ergo user in 2009.

Can I run ERGO on a Linux distribution?

The answer is most likely yes. ERGO4 was installed and running reliability with Ubuntu 9.10 and Wine 1.1.29 to control a Ten-Tec RX-320D receiver. This same procedure should work with other Linux distributions that support Wine 1.1 and later. The current version of Wine does not create and enumerate serial and parallel ports which is why this procedure was created. Future versions of Wine may solve this problem which will negate the need to do this procedure.

If Wine is not already installed, install Wine using the package manager tool. The command for Ubuntu is the following:

```
sudo apt-get install wine
```

For some reason Wine does not scan and create any serial or parallel ports when it installs so they have to be created manually. Serial and parallel port configuration is very similar to drive configuration - simply create a symbolic link in ~/.wine/dosdevices with the name of the device. Windows serial ports follow a naming convention of the word "com" followed by a number, such as com1, com2, etc. Create your serial ports running the following commands in the ~/.wine/dosdevices directory:

```
ln -s /dev/ttyS0 com1
ln -s /dev/ttyS2 com2
```

Add as many or few serial ports as may be needed. In addition, Wine does not enumerate those ports in the Windows Registry during installation because Windows enumerates its hardware each time it boots. That means that the entries in <code>HKEY_LOCAL_MACHINE</code> are not persistent. Every time an application wants to use the ports they will need to be added to the Registry. The developer of Wine decided not to scan the hardware each time an application runs to reduce load time.

Older applications, like ERGO4, accessing these ports via the Registry will have to add them to the Registry each time the application starts. The way to accomplish this is to run a shell script that adds the Registry entries then runs ERGO4. First, create a text file using a text editor like <code>gedit</code> and paste the following text into the editor:

```
REGEDIT4

[HKEY_LOCAL_MACHINE\HARDWARE\DEVICEMAP\Serialcomm] 1231984861 @=""
"COM1"="COM1"
"COM2"="COM2"
"COM3"="COM3"
"Serial0"="COM1"
"Serial1"="COM2"
"Serial2"="COM3"
```

Name the file something like ~/.wine/comporthack.reg. Next use gedit to create a shell script:

```
env WINEPREFIX="/home/user/.wine"
regedit ~/.wine/comporthack.reg
wine "c:/Program Files/CreativeExpress/Ergo4/ergo4.exe"
```

Replace user with the user name of the home directory. This script defines the Wine environment, adds the serial ports to the Registry, and runs ERGO4. Save the file as $\sim/bin/ergo$, assuming that the user already has their own bin directory. If multiple users may use the program, then it should be saved in /usr/local/bin. Change the permission of the file to make it executable with the command:

```
chmod +x \sim/bin/ergo or chmod +x /usr/local/bin/ergo Verify that \sim/bin or /usr/local/bin is in the PATH.
```

The next step is to install ERGO4. Download the installation program and double click on the file to begin the setup process. Follow the wizard's instructions just as in Windows. It should complete

without any errors. Finally, run ERGO4 either from the command line with the ergo command or by creating a launcher and using the ergo command from above. **Do not use the launcher that the setup program creates because ERGO4 will not know that it has serial ports.** ERGO4 should open up in a window just like on a Windows machine. Follow the setup instructions to add the receiver and other configuration options. ERGO will communicate with the receiver through the serial port to control the receiver. All of the other programs work as well to check for updates or refresh the propagation or change the database format.

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Ergo Remoting Guide (Advanced)

Can I control my radios over a network?

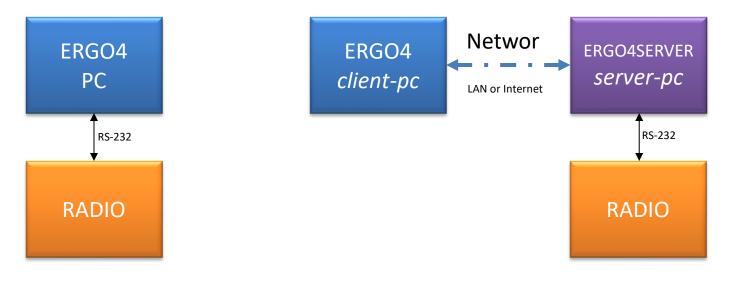
Yes. The following guide explains how and updates information from the help file.

Introduction

ERGO4 has provided the capability for remote operation since it was originally released. Recently, interest in remote operation has grown among shortwave listeners and hams, for several reasons.

- Increased use of home networks. Many homes now have several computers and a high speed wireless network.
- Increased availability of broadband internet connectivity. Many homes and business locations now have an always-on high speed internet connection.
- Increased restrictions on external antennas in many urban locations. Many radio hobbyists find it harder to erect towers and significant antennas at their homes, but may have access to a remote location without such restrictions.

Putting these three factors together, and it is easier than ever to "share a radio shack" across a LAN (local area network within the home or office) or across the Internet.



LOCAL REMOTE

For local operation, ERGO4 is used to control the radio. For remote operation, ERGO4SERVER is used to control the receiver, and connect to ERGO4 on a different computer across a network.

Technology Notes

ERGO4 was designed using Microsoft's "component object model" technology (or COM) for controlling radios. It also used "distributed COM" (or DCOM) for communicating across networks. So, ERGO4 uses COM Objects (or Drivers) to control the radio locally, i.e. the serial port connection between ERGO4 and the radio. It also uses this same technology in a distributed manner (DCOM) to control a radio remotely.

COM/DCOM was state of the art technology when ERGO4 was written, and COM in particular remains in heavy use for Windows applications. However, DCOM has fallen out of favor because there are now less complicated and more secure alternatives. There are two challenges and one limitation with DCOM for remote operation across computers using ERGO.

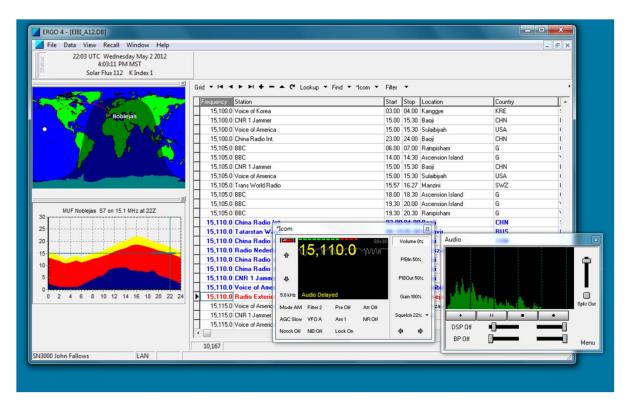
The <u>first challenge</u> with DCOM is Windows Security. Much of this guide is written to assist ERGO4 users with correctly configuring the Windows Security and other settings required by DCOM. This is not hard to do, but requires a bit of attention.

The <u>second challenge</u> with DCOM (or indeed any server program) is your Windows Firewall. You will need to create a firewall exception or rule to allow ERGO4SERVER through the Windows Firewall, or any other firewall for that matter. This is easy to do, as in most cases the first time you run the program, your Firewall will ask if you want to allow it through, and remember your (YES) answer. Also, see the section on "Using Callbacks" later in this guide.

The <u>limitation</u> with DCOM is that it does not work with Network Address Translation (NAT). This means that if you are accessing the *server-pc* (defined shortly) over the Internet, the *server-pc* running the

ERGO4SERVER program <u>must have a real public IP address</u>, not just a local private IP address assigned by a router. This is not an issue if you are just Remoting a radio within your local area network (LAN). However, if you are planning to access your radio over the internet, the *server-pc* must have a real IP address. Since most internet service providers give you two IP addresses, you can use one IP address for your Router/LAN, and dedicate the second IP address to *server-pc* to share the radio over the Internet.

This Remoting Guide will explain how to set up your computers for remote operations using ERGO4. When you are connected to a radio remotely, and asterisk will appear before the radio name, as shown below.



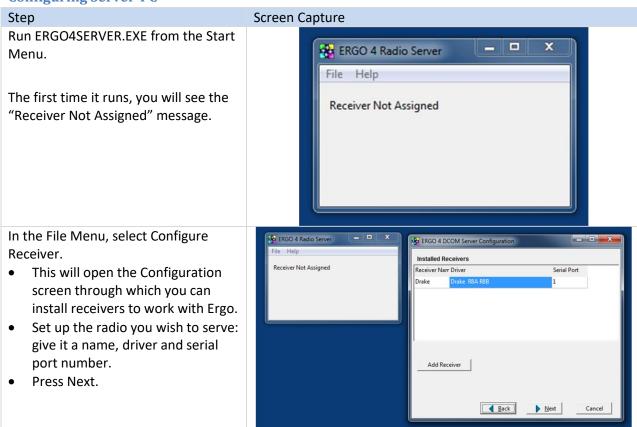
Configuring for Remoting

Preface

- The assumed operating systems are Windows XP or higher.
- The computer connected to the radio is referred to as *server-pc*, and to the computer used for remote access to the radio as *client-pc*.
 - The server-pc will use the program ERGO4SERVER.EXE to connect to the radio. In addition to the serial port connection to the radio, the receiver audio should also be connected to the server-pc soundcard, using Line In if available, otherwise Microphone In.
 - The client-pc will use the program ERGO4.EXE. Instead of setting up a serial port connection to a
 radio, however, you will set up a DCOM network connection to the IP address of the server-pc.

- You should do a full installation and program update on both the *server-pc* and the *client-pc*. This includes the registration key.
- You do not need to leave the ERGO4SERVER.EXE program running on your *server-pc*. Whenever you connect remotely, Windows will run it automatically. You only need to run ERGO4SERVER.EXE when you are configuring the *server-pc* for use; the program can be accessed from the Ergo4 folder in the Windows Start Menu.
- A good way to begin the remoting set-up is to successfully run both client and server on your *server-pc*, using the local host address 127.0.0.1. This way, you can prove the set-up on a single machine and reduce complexity.
- Only one *client-pc* can connect with the *server-pc* at one time. However, you can allow multiple licensed Ergo users to access your *server-pc* at different times, and set up a password to restrict access.

Configuring Server-PC



Step Screen Capture Select the Installed Receiver as Radio ERGO 4 Radio Server ERGO 4 DCOM Server Configur Unlike Ergo, the Server program Receiver Not Assigned Radio One only allows using one radio at a Press Finish. The radio is now configured to run on the serverpc. Cancel In the File Menu, select Configure ERGO 4 Radio Server ERGO 4 Server Configu Server. Line 1 (Virtual Audio Cable) Audio Input Device Set up the audio (sound card, line Serving Drake Audio Input Source or microphone in) so that the Audio Output Device Speakers / Headphones (IDT ▼ receiver audio can be streamed. Audio Format PCM 11.025 kHz, 16 Bit, Select the audio format you want Buffers 2 🕏 Mute Speakers when serving Stream Audio when serving 🔽 to use, either PCM or compressed. ☐ Use Password See notes below for other Use Alt Serial Okay Cancel settings. • Press Okay and Close **ERGO4SERVER.EXE** You are now ready to serve your radio to the network!

Other Server Configuration Notes

- If you do not want the server-pc to play the radio's audio when it is serving, select "Mute Speakers when serving".
- Normally you want to stream audio, so leave "Stream Audio when serving" checked.
- If you want additional security, you can ask clients for a password.
- Similar to Ergo4, the server program also has an alternate serial port driver available.
- If you are streaming your audio on a slower network, you may want to provide additional buffers; the default is 2.
- Normally, PCM streaming works fine on a LAN or fast WAN. Alternately, you might choose a compressed format to reduce data streaming requirements. Remember, audio bandwidth streamed is approximately half of the sample rate. Normally, 8000 or 11025 sampling rates work fine.

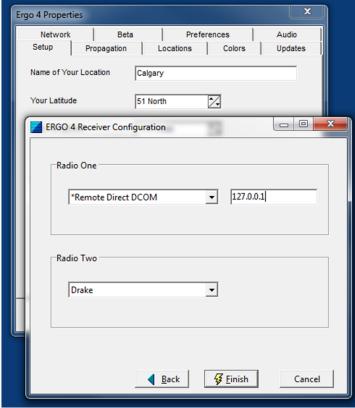
Configuring Client-PC

Step

Open ERGO4 and select Properties from the View Menu.

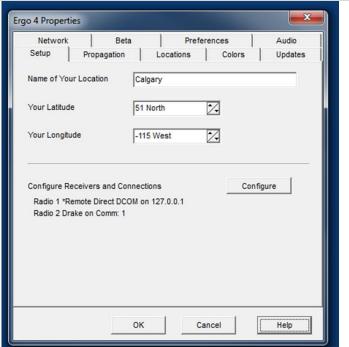
- Then open the tab named Setup.
- Select "Remote Direct DCOM" as the Radio you wish to use, and enter the IP address of the server-pc.
- If you are running the client and server on the same PC for a test, enter 127.0.0.1 as the IP address.

Screen Capture



So, for example, if you have set up the Drake receiver as Radio 2, and the DCOM Remote Connection as Radio 1, the Setup properties would look like those shown to the right.

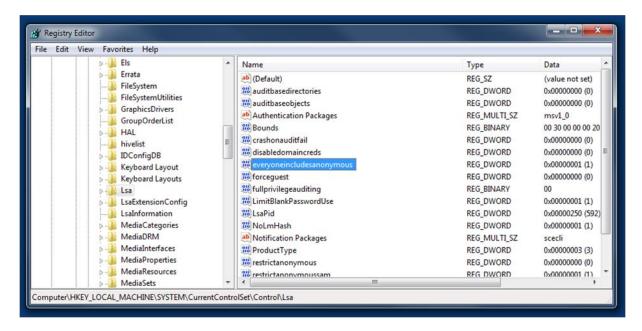
- To change the remote IP Address, just go the Change Radio
 Assignments page in Configure, and type in a new IP address.
- You can always determine the IP address of a computer on a LAN by entering "ipconfig" at the command prompt.



Registry Settings

There are two recommended changes and one optional change which may need to be made in the Windows Registry. The Registry is edited using the Registry Editor program which is accessed through Start-> Run -> REGEDIT (or by typing REGEDIT in the *Search Programs and Files* box.)

First, you need a local security setting that says "Let Everyone Permission Apply to Anonymous Users – Enabled". This setting is accessed through HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Control\Lsa and setting a value called EveryoneIncludesAnonymous = 1. If this value is not present, create a new DWORD value with this name and set it equal to 1, as shown below.



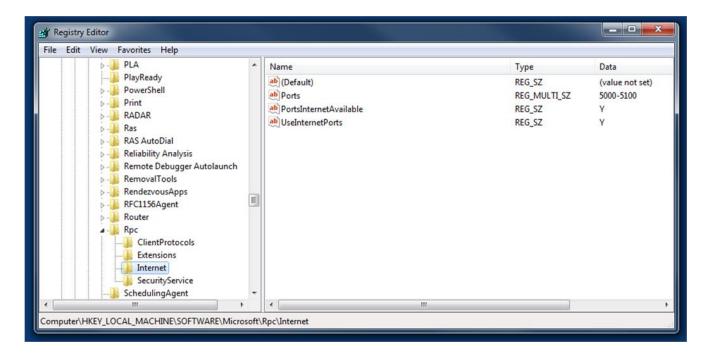
Second, in order to help Windows Remote Procedure Calls (used in DCOM) work properly with firewalls, it is useful to set/limit the range of ports that need to be opened. DCOM/RPC use port 135 to establish links between computers, and then dynamically assign additional ports. The following Registry settings will restrict this dynamic allocation to a certain range, in this case 5000-5100.

The Registry settings for this are:

HKEY LOCAL MACHINE\Software\Microsoft\Rpc\Internet

Ports: REG_MULTI_SZ: 5000-5100
 PortsInternetAvailable: REG_SZ: Y
 UseInternetPorts: REG_SZ: Y

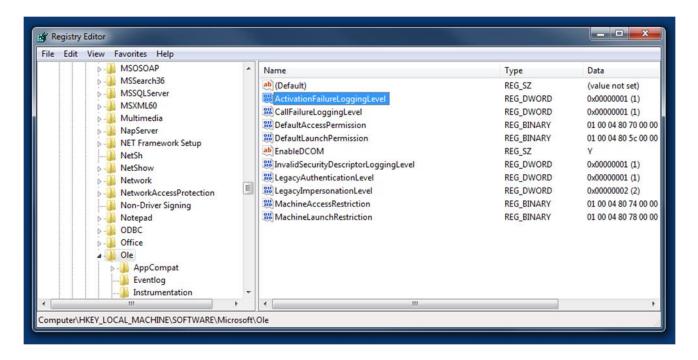
These settings are shown in the following picture.



Lastly, and optionally, if you are having trouble with DCOM connections and want Windows to display a lot of information about what is going wrong (error event messages which describe a problem in detail), establish the following values in the Windows Registry.

Create the following three entries as a DWORD Value in the registry under HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Ole and set their values to 1:

- DWORD ActivationFailureLoggingLevel. This key sets the verbosity of event log entries about failed requests for component launch and activation.
- DWORD CallFailureLoggingLevel. This key sets the verbosity of event log entries about failed calls to components once the component has been activated.
- DWORD InvalidSecurityDescriptorLoggingLevel. This key sets the verbosity of event log entries about invalid security descriptors for component launch and access permissions.



Warning! These edits to the Windows Registry and the following changes to Windows/DCOM Security are made at your own risk.

You can undo any of the edits described above simply by deleting the Name/Value information you entered

The following section describes changes made to Windows/DCOM using Control Panel tools.

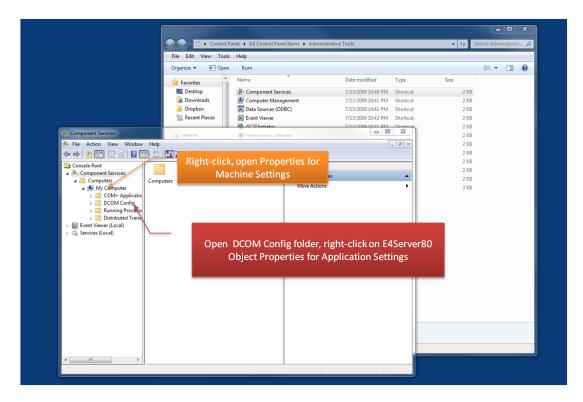
If at any time you want to return Windows/DCOM to its default security settings, delete the following binary values (Access Control Lists or ACL) that are stored in the registry under the key HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Ole:

- DefaultAccessPermission
- DefaultLaunchPermission
- MachineAccessRestriction
- MachineLaunchRestriction

Configuring DCOM

The same DCOM Configurations should be done on both server-pc and client-pc.

DCOM is configured through Component Services. Access this by selecting Control Panel – Administrative Tools from the Start Menu.



About 64-bit Windows

Ergo4 is a 32-bit program. By default, opening the Component Services tools (above) on 64-bit Windows does <u>not</u> provide the capability to modify the important Object Properties for Application Settings, i.e. make changes to the E4Server80 Object.

On 64-bit Windows you need to access Component Services for Application Settings using the following command: Start -> Run -> mmc comexp.msc /32.

Other than this difference, the advice given in this guide are the same for 32 and 64-bit Windows, and indeed are the same also for Windows XP.

Machine Settings

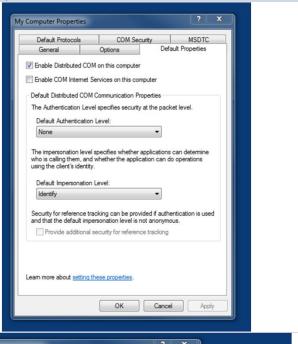
Step Open the Default Properties Tab. Make sure that "Enable Distributed COM on this Computer" is checked. Set Default Authentication Level to None.

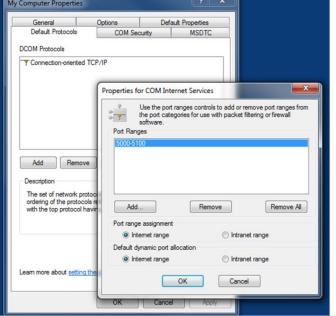
 Set Default Impersonation Level to Identify.

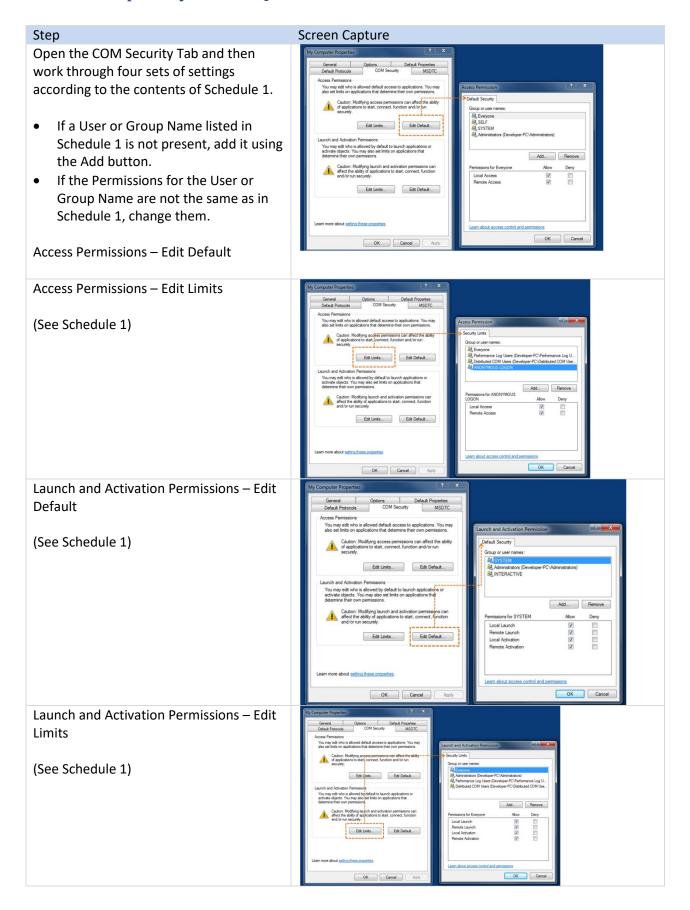
Open the Default Protocols Tab.

- Make sure that Connection-Oriented TCP/IP is present in the list of DCOM Protocols, and that it is first in the list.
- If you check the TCP/IP Properties, you should see the assignment of Internet port ranges. These were set up by the Windows Registry entries done previously. (You can select whatever Port Ranges you want, but allow a range of at least 100 ports.)

Screen Capture





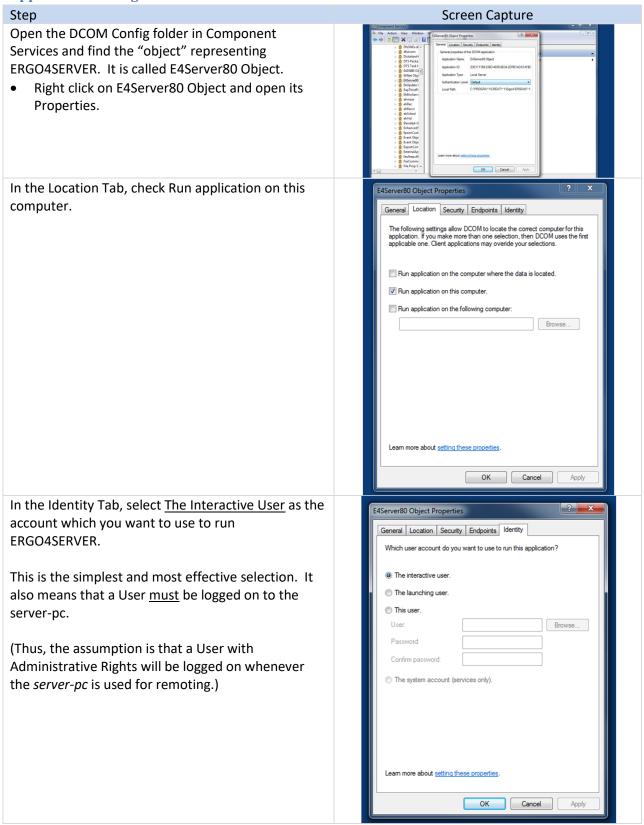


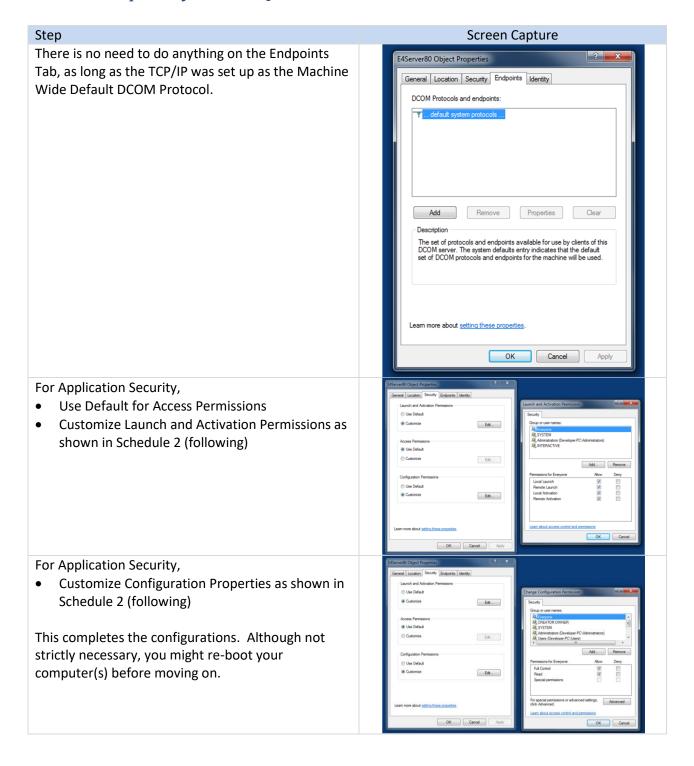
Schedule 1 - DCOM Machine Wide Security Settings

Topic	User	Allow Type(s)
Access Permissions	Self	Allow Local and Remote Access
	Everyone	Allow Local and Remote Access
	System	Allow Local Access
Access Limits	Everyone	Allow Local and Remote Access
	Anonymous Login	Allow Local and Remote Access
Launch and Activation	System	Allow Local Launch and Activation
Permissions	Interactive	Allow Local Launch and Activation
	Administrators	Allow Local and Remote Launch
		Allow Local and Remote Activation
Launch and Activation Limits	Everyone	Allow Local and Remote Launch
		Allow Local and Remote Activation
	Administrators	Allow Local and Remote Launch
		Allow Local and Remote Activation

If there are other Users identified, leave them and their settings alone.

Application Settings





Schedule 2 - DCOM Application Security Settings

Topic	User	Allow Type(s)
Access Permissions (or Use	Self	Allow Local and Remote Access
Default Machine Settings)	Everyone	Allow Local and Remote Access
	System	Allow Local Access
Launch and Activation	System	Allow Local Launch and Activation
Permissions	Interactive	Allow Local Launch and Activation
	Administrators	Allow Local and Remote Launch
		Allow Local and Remote Activation
	Everyone	Allow Local and Remote Launch
		Allow Local and Remote Activation
Configuration	System	Allow Full Control and Read
	Administrator	Allow Full Control and Read
	User	Allow Read

If there are other Users identified, leave them and their settings alone.

Other Notes

Using Callbacks

On the Network Tab of Ergo Properties, there is a selection called *Use Callbacks with DCOM Remote Radio Server*, which is normally checked. Using Callbacks means that the server-pc program (ERGO4SERVER) makes its own decisions about when to send data to the client-pc program (ERGO4) and does so by "calling back" to its client with control or audio data. This will work fine most of the time.

However, if you are in a remote location (such as a hotel or office) with a firewall, the firewall may prevent ERGO4SERVER from calling into your remote location. If you un-check the selection, ERGO4 does not rely on waiting for data from ERGO4SERVER, but calls out to the *server-pc* asking for control and audio data.

If you find that you cannot get a response from the server-pc, un-check the *Use Callbacks* feature and let ERGO4 poll for the data.

Listening to Remote Audio

You do not need to open the Audio Window in ERGO4 when you are listening remotely. The Radio Control Window will play the audio. However, if you open the Audio Window, ERGO4 will give you the visual display, filtering and volume controls.

Using Audio Compression

In remote operation, ERGO4SERVER sends control and audio data over TCP/IP. Most of this data is audio. Over a LAN or fast Internet connection, there is plenty of bandwidth and speed to send audio data. However, sometimes over a slow Internet connection, you will hear audio dropout, meaning the network connection is not fast or reliable enough to stream the audio. In this case, consider using compressed audio.

In ERGO4, selection of audio for remote operation takes place on the Network Tab of Properties, called Preferred Codec for DCOM. By default, this is set to PCM (Pulse Code Modulation uncompressed) at 11025 kHz Sample Rate and 16 bits. If you wish to use compression, consider selecting A-law, u-Law or ADPCM compression which gives similar quality, and reduce data requirements by around fifty percent.

Keep in mind that the Sample Rate should be approximately twice the highest audio frequency you are sending. Thus, if you are listening to SWBC AM through a 6 kHz filter, a Sample Rate of 11025 kHz is probably good enough. Streaming at 22050 kHz would double the data requirements, but not really improve higher end audio much because of the IF filter in the radio. Similarly, if you are listening to SSB or CW, sending audio at 8000 kHz Sample Rate is good enough.

Also, select Mono rather than Stereo, since your radio audio is monophonic and selecting Stereo would waste half of the data stream.

Finally, make sure that whatever Codec you select is available on both *client-pc* and *server-pc*.

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